Henderson Maxwell
PRIVATE WEALTH MANAGEMENT
Trusted lifetime advice

Henderson Maxwell Personal Budget Planner

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTAL
GROSS INCOME													
Salary & Earned income													
Superannuation Pension													
Investment income (rent, interest, div)													
Other income or gov't benefits													
TOTAL GROSS INCOME (A)													
EXPENSES													
Living expenses													
Rent/mortgage													
Other lease/loan/interest payments													
Home maintenance													
Rates and levies (Council, water, etc)													
Phone(s) (Rental, service and calls)													
Utilities (Electricity, gas, etc)													
Food/groceries/household													
Medical and Pharmaceutical													
Clothes, shoes, dry cleaning, etc													
Child care/school fees													
Household purchases (eg appliances)													
Car/transport													
Registration/maintenance/repair													
Fuel													
Fares													
Insurance and superannuation													
Home and Contents													
Life/income continuation/trauma													
Car/boat/trailer													
Health													
Superannuation													
Business													
Leisure/entertainment													
Holidays													
Restaurants/theatre, etc													
Sports/hobbies/memberships													
Newspapers/magazines/books/CDs													
Gifts													
Taxes, fees and charges													
Fees and duties													
Tax on income and investments													
Other													
TOTAL EXPENSES (B)													
INCOME MINUS EXPENSES (A) - (B)													